

Sample group	2004	2006* Ask IF FTF** AND . ..	2008*** Ask if assigned EFTF AND ...	2010	2012	2014
NEW SPOUSES (or never lwd R) IN ANY COHORT	Asked all	Ask all	Ask all	Ask all	Ask all	Ask all
AHEAD (Born <=1923)	NO	NO	if R was not asked in 2006	?	?	?
CODA (1924-1930)	NO	Ask everyone who was not asked in 2004	if R was not asked in 2006	?	?	?
HRS (1931-1941)	Asked all	Ask everyone who was not asked in 2004	if R was not asked in 2006	If FTF and # refusals <3	If FTF and # refusals <3	If FTF and # refusals <3
WAR BABY (1942-1947)	Only asked refusers	Ask everyone who was not asked in 2004	if R was not asked in 2006	If FTF and # refusals <3	If FTF and # refusals <3	If FTF and # refusals <3
EARLY BOOMERS (1948-1953)	Asked all	Ask if refused or was non-response in 2004	if R was not asked in 2006	If FTF and # refusals <3	If FTF and # refusals <3	If FTF and # refusals <3
MID-BOOMERS (1954-1959)						

* Beginning in 2006 we are asking for prospective permission to access SSA records.

** 2006: For all cases, only ask if IW is Face-to-Face

*** 2008: Both proxies and non-FTF interviews are being asked, as long as the R was assigned EFTF and not asked in 2006.